

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,842.65	-207.95	-0.86%
BSE Sensex	76,847.57	-702.68	-0.91%
GIFT Nifty*	24,210.50	+333.0	+1.39%
Dow Jones	48,536.00	317.74	0.66%
S&P 500	6,967.38	81.14	1.18%
NASDAQ	23,639.10	455.35	1.96%
FTSE 100	10,609.10	26.10	0.25%
CAC 40	8,327.86	91.88	1.12%
DAX	24,044.22	301.78	1.27%
Shanghai*	4,043.15	16.52	0.41%
Nikkei 225*	58,177.80	300.36	0.52%
Hang Seng*	26,135.00	262.67	1.02%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	90.53	-0.75	-0.82%
Oil (Brent)	94.56	-0.23	-0.24%
Gold	4,866.30	16.20	0.33%
Silver	80.68	1.15	1.44%
Copper	13,093.70	186.95	1.45%
Cotton	0.75	0.00	0.34%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.18	0.00	0.32%
USD/INR	93.38	0.64	0.69%
GBP/INR	126.21	0.81	0.65%
EUR/INR	109.13	0.00	0.00%
DXI Index	98.16	-0.21	0.00%

VIX	Value	Change (Pts)	Change (%)
India	20.50	1.65	8.75%
S&P 500	18.36	-0.76	-3.97%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.94	0.020
US 10-Year Yield	4.25	-0.006

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 207 points lower at 23,842 on Monday.

Aster DM Healthcare

The company invested ₹96 crore to expand Aster Whitefield Hospital, adding 159 beds, increasing total capacity to 539 beds via Women and Children facility.

Coforge

The company secured all regulatory approvals for Encora acquisition, with combined entity run rate of ~\$2.5 billion and targeted 20% to 25% G&A cost reduction.

GAIL

The company approved ₹3,294.86 crore investment to set up 600 MW solar project with 550 MWh BESS in Uttar Pradesh, with 15 month execution timeline.

HealthCare Global Enterprises

The company acquired additional 34% stake in Vizag Hospital for ₹154.50 crore, taking total holding to 85% equity.

JSW Infrastructure

The company commissioned Gati Shakti Multi Modal Cargo Terminal at Arakkonam, Chennai, and received approval to commence commercial operations.

Lemon Tree Hotels

The company reported 56 signings and 20 openings in FY26, taking portfolio to 269 hotels, including 131 operational and 138 pipeline.

Minda Corporation

The company incorporated Spark Minda Turntide Private Limited JV with Turntide Drives UK to develop EV components, with shareholding ratio of 49:51.

NBCC

The company signed two MoUs with HUDCO for redevelopment of August Kranti Bhawan on 18,830 sqmt land, and funding support for self-sustainable model projects.

Nuvoco Vistas Corp

The company approved setting up 1.5 MMTPA bulk cement terminal at Viramgam, Gujarat, with railway siding to strengthen distribution network.

Puravankara

The company reported Q4 sales ₹3,547 crore, up 190% YoY, FY26 sales ₹7,407 crore, up 55%, and FY26 collections ₹4,258 crore, up 15% YoY.

RR Kabel

The company expanded FMEG portfolio, entering kitchen appliances with mixer grinders, cooktops, hand blenders, and launched industrial air coolers under RR Signature brand.

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